

CURRENT REPORT No. 80/2011

Date of Report:

10 November 2011

Re:

Convening the Extraordinary General Meeting of Shareholders of Emperia Holding S.A.

Update:

Management Board of Emperia Holding S.A. is inform of convening the Extraordinary General Meeting of Shareholders of Emperia Holding S.A which will take place on 6 December 2011 with the following agenda:

1. Opening the Extraordinary General Meeting.
2. Electing the Chairman of the Extraordinary General Meeting.
3. Confirming that the Extraordinary General Meeting has been properly convened and is capable of adopting valid resolutions.
4. Adopting the agenda.
5. Adopting resolution to amend resolution No. 2 of the Extraordinary General Meeting of Shareholders of Emperia Holding S.A. on 4 March 2010, concerning the Management Option Plan and Management Incentive Programme, issue of senior bonds and conditional share capital increase, and to deprive the shareholders preemptive rights.
6. Adopting resolution to amend the Company's Articles of Association and to authorise Supervisory Board to adopt the consolidated text of the Company's Articles of Association, as amended.
7. Any other business.

The content notice of convening the Extraordinary General Meeting of Shareholders containing the draft resolutions are in attachment to the report.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 38(1)(1)(3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.