

CURRENT REPORT No. 55/2014

Date of report:

05 June 2014

Re:

Apport of EMP Investment Limited shares within Emperia Holding Capital Group

Update:

The Management Board of Emperia Holding S.A. informs that on 5 June 2014 the Emperia Holding S.A. (Issuer) contributed the 117 665 shares of EMP Investment Limited based in Nicosia to cover newly issued shares Elpro Development S.A. (previous P1 Sp. z o.o.) based in Lublin in number 385 912 034 items with nominal value PLN 1 each share and total nominal value PLN 385 912 034 and total issue price PLN 385 912 034. The shares in the company EMP Investment Limited that are subject of transaction represent 100% of share capital and give 100% votes. Business profile of EMP Investment Limited won't change.

The Issuer is the sole shareholder in the company Elpro Development S.A. (previous P1 sp. z o.o.).

The criterion for recognizing assets as of significant value is their value, which exceeds 10% of the Issuer's equity.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(1) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.