

## **CURRENT REPORT No. 40/2010**

### **Date of Report:**

17 September 2010

### **Re:**

Convening the Extraordinary General Meeting of Shareholders of Emperia Holding S.A.

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 38(1)(1)(2)(3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.

### **Update:**

Management Board of Emperia Holding S.A. informs about convening the Extraordinary General Meeting of Shareholders of Emperia Holding S.A which will take place on 13 October 2010 with the following agenda:

1. Opening the Extraordinary General Meeting.
2. Electing the Chairman of the Extraordinary General Meeting.
3. Confirming that the Extraordinary General Meeting has been properly convened and is capable of adopting valid resolutions.
4. Adopting the agenda.
5. Adopting of a resolution agreeing to the acquisition by the Company of its own shares for redemption.
6. Adopting resolutions to amend the Company's Articles of Association on the authorization of the Board to increase the initial capital within the limits of the authorised capital with the exclusion or restriction of subscription rights issued shares.
7. Adopting of a resolution to authorize admission to trading on a regulated market.
8. Any other business.
9. Closing the Ordinary General Meeting.

The content notice of convening the Extraordinary General Meeting of Shareholders containing the proposed amends to the Company's Articles of Association (together with its existing provisions) and draft resolutions with justifications are in attachment to the report.