

CURRENT REPORT No. 39/2010

Date of Report:

17 September 2010

Re:

Resolution of the Supervisory Board Emperia Holding SA on its agreement to increase the initial capital within the limits of the authorised capital.

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

The Management Board of Emperia Holding S.A. ("Company") is pleased to inform that, the Supervisory Board Emperia Holding SA consented by the Resolution of 16 September 2010 (Resolution), to the execution by the Management Board, under Articles of Association of the Company, the authorization to increase the initial capital within the limits of the authorised capital through the issuance of 755,758 new shares. The Supervisory Board also expressed its consent to the exclusion of subscription rights issued shares and determined the minimum issue price of shares at 86 PLN, in accordance with the provisions of the Articles of Association.