

CURRENT REPORT No. 36/2012

Date of report:

09 July 2012

Title:

Resolution of the Management Board of Emperia Holding S.A. on the ending of process aimed at selling companies operating in the retail segment.

News:

The Management Board of Emperia Holding S.A. (“Company”) in reference to current report no.: 32/2011, 67/2011, 81/2011 and 4/2012, communicates to the public the text of the Resolution of Management Board adopted on 9 July 2012 regarding the end of process aimed at selling shares of the Company subsidiaries leading activity in the retail segment (“Retail Companies”):

§ 1

Acting on basis of Art. 10(2) Statute of the Emperia Holding S.A. the Management Board of the Company decides as follows.

1. The Management Board of Emperia Holding S.A. after the analysis of presented offers interested investors and consideration of alternative scenarios decides to end the process of selecting an investor for Retail Companies does not accept any of the proposals.
2. The Management Board of Emperia Holding S.A. after an assessment of the growth potential of the supermarket segment in Poland and an analysis of opportunities to further enhance the value of Retail Companies decides to continue its retail business within the Emperia Capital Group.
3. In the opinion of the Supervisory Board and the Management Board taken decisions are optimal for building long-term shareholders value Emperia Holding S.A.

§ 2

The resolution comes into force on the date of adoption.

Legal basis:

Art. 56(1)(1) of the Act of Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005.