

## **CURRENT REPORT No. 30/2011**

### **Date of Report:**

2 June 2011

### **Re:**

Convening the Ordinary General Meeting of Shareholders of Emperia Holding S.A.

### **Update:**

Management Board of Emperia Holding S.A. is inform of convening the Ordinary General Meeting of Shareholders of Emperia Holding S.A which will take place on 29 June 2011 with the following agenda:

#### **Agenda:**

1. Opening the Ordinary General Meeting.
2. Electing the Chairman of the Ordinary General Meeting.
3. Confirming that the Ordinary General Meeting has been properly convened and is capable of adopting valid resolutions.
4. Adopting the agenda.
5. Consideration and approval of the Management Board's report on the operations of the Company and of the financial statements as well as the consolidated financial statements for the previous financial year.
6. Adopting a resolution regarding distribution of the profit generated by the Company or covering the loss incurred by the Company.
7. Acknowledging satisfactory performance of duties by members of the Supervisory Board and Management Board.
8. Adopting resolutions to election two members of the Supervisory Board.
9. Adopting resolutions to amendment the Company's Articles of Association.
10. Adopting resolution to amendment Resolution No. 22 of Ordinary General Meeting of Emperia Holding S.A. with its registered office in Lublin of 23 June 2010 to create of a reserve capital to finance the acquire of own shares.
11. Adopting resolution to create special-purpose reserve capital to finance the acquire of own shares for redemption.
12. Any other business.
13. Closing the Ordinary General Meeting.

The content notice of convening the OGM containing the proposed amends to the Company's Articles of Association (together with its existing provisions) and draft resolutions with justifications are in attachment to the report.

**Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 38(1)(1)(2)(3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.