

CURRENT REPORT No. 21/2010

Date of Report:

21 May 2010

Re:

Conditional Registration of Emperia Holding SA Shares Ł series by National Securities Depository Company.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 34(1)(1) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognising as equivalent disclosures required under regulations of a non-member state.

Informacja:

The Management Board of Emperia Holding SA (Company) is pleased to inform that on 21 May 2010 it received Resolution No. 281 of the Management Board of the national securities depository company, Krajowy Depozyt Papierów Wartościowych SA ("KDPW"), of 19 May 2010.

KDPW Management Board decides to register 140.388 (one hundred forty thousand three hundred eighty-eight) Ł series ordinary bearer shares, designated with code PLELDRD00017, provided a decision by the company operating the regulated market of the introduction of these shares to trading on the same regulated market, which have been introduced other shares of Company with code PLELDRD00017.