

CURRENT REPORT No. 15/2010

Date of Report:

7 April 2010

Re:

Purchase of Shares in Lewiatan Kujawy Sp. z o.o. in Włocławek

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

The Management Board of Emperia Holding S.A. (“Emperia”) is pleased to inform of the purchase of 50% shares limited liability company Lewiatan Orbita Sp. z o.o. (“Company”) having its registered office in Włocławek.

Following the above acquisition, Emperia holds directly or indirectly through its subsidiaries 100 percent of the Company’s share capital, carrying 100 percent of votes at the General Meeting of Shareholders.

Lewiatan Orbita Sp. z o.o. operates 9 own shops and organize a chain of retail FMCG outlets, currently comprising 246 stores located in the regions of Poland: kujawsko-pomorskie, pomorskie, łódzkie, mazowieckie, śląskie.

Company turnover in 2009 amounted to 34 million PLN.