

CURRENT REPORT No. 31/09

Date of Report:

10 August 2009

Re:

Execution of annexe to Credit Facility Agreement by Subsidiary.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognising as equivalent disclosures required under regulations of a non-member state.

Update:

With reference to Report No. 27 of 03 July 2009, the Management Board of Emperia Holding S.A. informs that on 10 August 2009 Amendments to Credit Facility Agreement concluded by a subsidiary Tradis sp. z o.o. in Lublin ("Borrower") and Bank Polska Kasa Opieki S.A. in Warsaw ("Lender") were signed.

Under the terms of the above Amendments amount of credit facility is increasing by PLN 15 000 000 to the height of PLN 74 000 000. In connection with hereby, legal security for the credit facilities was modified. Registered pledge on Borrower's inventory of commercial goods was increased to the height of PLN 42 000 000.

The other terms and conditions of the agreements remain unchanged.