

CURRENT REPORT No. 26/09

Date of Report:

1 July 2009

Re:

Finish of the process of integrating the largest distribution companies

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July

Update:

The Management Board of Emperia Holding S.A. ("Emperia") is pleased to inform, that process of integrating of distribution companies - the biggest in the current history of the Emperia Capital Group has ended.

In the day of 1 July legal connection of companies followed: the Tradis Sp. z o.o. (seizing company), BOS S.A., DLS S.A. and Sygel-Jool S.A. After the merger the company will be operating under the mark of company Tradis Sp. z o.o.

Additionally, in the day of 1 July in the retail section followed integration of companies Stokrotka Sp. z o.o. and so far not consolidated Alfa Sp. z o.o.