

CURRENT REPORT No. 22/09

Date of Report:

26 June 2009

Re:

The sale of shares in the Arsenal Sp. z o.o. Subsidiary

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

The Management Board of Emperia Holding S.A. ("Emperia") informs that BOS SA joint-stock subsidiary, with the seat in Białystok, on the 26 June 2009 sold 100 percent of shares in Arsenal Sp. z o.o. subsidiary with the seat in Białystok ("Company").

BOS SA joint-stock subsidiary sold to individuals 100 percent shares of Company, representing 100 percent of the share capital and 100 percent of the votes at the general meeting of shareholders.

The main activity of the Company is export, import of food products, domestic sales raw materials to producers of FMCG. Company was consolidated with Emperia Capital Group to date of sale. In 2008, the Company received revenues from sales of 178.5 million PLN. After sales, Company is going to continue activities in the same extent.