

CURRENT REPORT No. 11/09

Date of Report:

10 April 2009

Re:

Purchase of Shares in Polish limited liability company Przedsiębiorstwo Handlowe Alfa Sp. z o.o. in Lublin

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

The Management Board of Emperia Holding S.A. ("Emperia") is pleased to inform that Emperia's subsidiary limited liability company, Stokrotka Sp. z o.o. has acquired 100 percent of shares in a Polish limited liability company, Przedsiębiorstwo Handlowe Alfa Sp. z o.o. ("Company") having its registered seat in Lublin.

Przedsiębiorstwo Handlowe Alfa Sp. z o.o. is a food product and manufactured product retailer. The Company operates 3 supermarkets in Lublin. In 2009, the revenues of the Company are projected to reach some PLN 36 million.