

## **CURRENT REPORT No. 8/09**

### **Date of Report:**

12 March 2009

### **Re:**

Purchase of Shares in Polish limited liability company Ambra Sp. z o.o. in Czechowice-Dziedzice

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

### **Update:**

The Management Board of Emperia Holding S.A. ("Emperia") is pleased to inform that on 10 March 2009 Emperia's subsidiary limited liability company, Tradis Sp. z o.o. ("Tradis"), acquired 100 percent of shares in a Polish limited liability company, Ambra Sp. z o.o. ("Company") having its registered seat in Czechowice-Dziedzice.

Tradis acquired from individuals-shareholders of the Company 16,000 shares of the nominal value PLN 500 each, representing 100 percent of the share capital and carrying 100 percent of voting power at the general meeting of shareholders.

The maximum aggregate price for the interest is PLN 8,000,000, with payment of PLN 500,000 being conditional upon the 2008 financial results of the Company, which are being audited.

Ambra is the leader of the wholesale distribution of household chemistry products and cosmetics in the Śląsk, Opolszczyzna and Małopolska Regions of Poland. In 2008, the Company generated PLN 118,000,000 in sales revenues.

The interest acquired will be recorded in the books at the price of purchase plus costs directly related to the transaction.

The interest acquired represents a long-term equity investment of the issuer.

The acquisition of the interest in Ambra is financed with the purchaser's (Tradis) internal cash flows.

There are no links between the issuer, issuer's officers and supervisors, and the sellers of the interest.

For an equity interest to qualify as assets of material value, the interest acquired must exceed 20 percent of the share capital of the target Company.