

CURRENT REPORT No. 7/09

Date of Report:

27 February 2009

Re:

Projection of Selected Financial Results in 2009

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(25) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

Update:

The Management Board of Emperia Holding S.A. hereby discloses a projection of selected consolidated financial results of the Emperia Group of Companies in 2009:

Sales revenues	PLN 5,900,000
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Investment expenditures	PLN 200,000
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The projection envisages continued organic growth of the Emperia Group both in the wholesale and the retail business. The underlying assumptions for the 2009 projection do not include potential acquisitions of FMCG companies.

The Management Board of Emperia Holding S.A. will monitor progress towards achievement of the projection based on the internal business monitoring system. The assessment of the likelihood of the projected results being met will be disclosed in consolidated reports of the Emperia Group.

Should the Management Board of Emperia Holding S.A. become aware at any time of reasonable grounds for a potential difference with respect to any of the items of at least 10 percent compared to the projected figure, it will disclose it to the public in a current report.