

CURRENT REPORT No. 5/09

Date of Report:

28 January 2009

Re:

Increased Share Capital of Stokrotka Sp. z o.o. Subsidiary

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(9) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

Update:

The Management Board of Emperia Holding S.A. is pleased to inform that 27 January 2009, it received a decision of 20 January 2009 regarding the registration by the District Court in Lublin of the increase of the share capital in its subsidiary limited liability company, Stokrotka Sp. z o.o. ("Company"), by PLN 20,000,000.

Following the registration of the increase, the share capital of the Company comprises 82,653 shares of PLN 500 each, totalling PLN 41,326,500.00.

Emperia Holding S.A. holds, either directly or through its subsidiaries, 100 percent of shares in the share capital of Stokrotka Sp. z o.o., carrying 100 percent of votes at the general meeting of shareholders.