

## **CURRENT REPORT No. 2/09**

### **Date of Report**

10 January 2009

### **Re:**

Subscription for and Acquisition of Shares in Newly-Established Company Lewiatan Północ Sp. z o.o. in Gdańsk.

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

### **Update:**

The Management Board of Emperia Holding SA ("Emperia") is pleased to inform that on 9 January 2009, Emperia subscribed for and acquired an interest in a newly-established Polish limited liability company in organisation, Lewiatan Północ Sp. z o.o. w organizacji ("Company").

Emperia Holding S.A. acquired 600 shares of the nominal value of PLN 500 each, of the total nominal value of PLN 300,000 (three hundred thousand zloty). The subscription was covered by a cash contribution of PLN 300,000 (three hundred thousand zloty).

The shares subscribed for and acquired represent 100 percent of the share capital of Lewiatan Północ Sp. z o.o. and carry a right to 100 votes (100%) at the Company's general meeting.

The interest acquired will be recorded in the books at the subscription price plus costs directly related to the organisation of the new company.

The interest acquired represents a long-term equity investment of the issuer.

There are no links between the issuer, members of the issuer's management or supervisory bodies, and the members of management of the newly-established company.

The Company's business comprises the organisation and management of an FMCG franchise of retail outlets.

Since the interest subscribed for and acquired in the share capital of the newly-established Lewiatan Północ Sp. z o.o. exceeds 20 percent, such interest qualifies as assets of material value (*aktywa o znacznej wartości*).