

CURRENT REPORT No. 41/08

Date of Report:

12 December 2008

Re:

Conditional Registration of Shares in Emperia Holding SA by National Securities Depository Company.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 34(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

Update:

The Management Board of Emperia Holding SA is pleased to inform that on 11 December 2008 it received Resolution No. 683 of the Management Board of the national securities depository company, Krajowy Depozyt Papierów Wartościowych SA ("KDPW"), of 11 December 2008 relating to conditional registration of the following securities of Emperia Holding with KDPW:

1. 82,144 (eighty-two thousand one hundred and forty-four) M series ordinary bearer shares, of the nominal value of PLN 1 each, designated with code PLELDRD00017, providing the decision is made to introduce the shares to trading in the regulated market, not earlier however than on the date of introduction of the registered shares to trading in the above market, as designated in the decision.
2. 122,429 (one hundred and twenty-two thousand four hundred and twenty-nine) N series ordinary bearer shares, of the nominal value of PLN 1 each, designated with code PLELDRD00017, providing the decision is made to introduce the shares to trading in the regulated market, not earlier however than on the date of introduction of the registered shares to trading in the above market, as designated in the decision.