

## **CURRENT REPORT No. 40/08**

### **Date of Report:**

1 December 2008

### **Re:**

Notification of Purchase of Shares in Emperia Holding S.A. by Commercial Union OFE.

### **Legal Basis:**

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

### **Update:**

The Management Board of Emperia Holding S.A. is pleased to inform that it received the following notification from Commercial Union OFE (Open Pension Fund) on 1 December 2008:

“Given the obligation arising under Article 69(1) and (4) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 (Journal of Laws No. 184 item 1539), please be advised that following the purchase of shares in Emperia Holding S.A. (“Company”) with its registered seat in Lublin, Poland, cleared on 24 November 2008, Commercial Union Open Pension Fund BPH CU WBK (“CU OFE”) increased its share in the total number of votes in the Company to over 10%.

Prior to the above transactions, as at 21 November 2008, CU OFE had held 1,491,748 shares in the Company, representing 9.87% of the share capital (number of issued shares) of the Company, carrying 1,491,748 votes at the General Meeting of Shareholders, which accounted for 9.87% of the total number of votes.

Upon completion and clearance of the above transactions, as at 24 November 2008, CU OFE held 1,571,948 shares in the Company, representing 10.40% of the share capital (number of issued shares) of the Company, carrying 1,571,948 votes at the General Meeting of Shareholders, which accounted for 10.40% of the total number of votes”.