

## **CURRENT REPORT No. 36/08**

### **Date of Report:**

12 September 2008

### **Re:**

Acquisition of an interest in a newly established Polish limited liability company Emperia Info Sp. z o.o. with its registered seat in Lublin.

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(19) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

### **Update:**

The Management Board of Emperia Holding SA (“Emperia”) is pleased to inform that on 12 September 2008 Emperia acquired an interest in a newly established limited liability company operating under the business name of Emperia Info Sp. z o.o. (“Company”).

Emperia Holding SA has acquired 100 shares of the nominal value of PLN 500 each and of the aggregate nominal value of PLN 50,000 (fifty thousand zloty). The shares subscribed have been covered with a cash contribution of PLN 50,000 (fifty thousand zloty).

The shares acquired represent 100 percent of the share capital of Emperia Info Sp. z o.o. and carry 100 votes (100%) at the Company’s Meeting of Shareholders.

The book value of the interest acquired as recorded by Emperia is PLN 50,100 as at 12 September 2008.

The acquired interest represents a long-term equity investment of the issuer.

There are no links between the issuer, issuer’s officers and supervisors, and the officers of the newly established company.

The Company markets IT and communications solutions, supplies IT systems, and ensures their effective operation.

For an equity interest to qualify as assets of material value (*aktywa o znacznej wartości*), the interest acquired must exceed 20 percent of the share capital of the newly established Emperia Info.