

CURRENT REPORT No. 34/08

Date of Report:

19 August 2008

Re:

Purchase of Shares in Joint-Stock Company Związek Kupców i Producentów Lewiatan'94 Holding S.A. in Włocławek

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

With reference to Report No. 15/2008, the Management Board of Emperia Holding S.A. ("Emperia") is pleased to inform that it has been notified today that on 18 August 2008 the Chairman of the Office of Competition and Consumer Protection ("UOKiK") cleared concentration by acquisition of a Polish joint-stock company, Związek Kupców i Producentów „Lewiatan 94” Holding S.A. ("Company") in Włocławek, Poland, by Emperia Holding S.A. in Lublin.

Emperia purchased from the Company's shareholders, both individuals and legal entities, 250,040 shares of the nominal value of PLN 1 each, representing 18.52 percent of the share capital, carrying 33.34 percent of votes at the General Meeting of the Company's Shareholders.

The shares were purchase for the total of PLN 1,250,200.

Emperia is entitled, directly or indirectly through its subsidiaries, to 52.16 percent of votes at the General Meeting of the Company's Shareholders, and thus Emperia Holding S.A. has effectively taken control of Związek Kupców i Producentów „Lewiatan 94” Holding S.A.

In 2007, Związek Kupców i Producentów „Lewiatan 94” Holding S.A. reported revenues of PLN 83.4 million.

Związek Kupców i Producentów „Lewiatan 94” Holding S.A. is the sole owner of the trademark and the franchisor for the *LEWIATAN* FMCG store franchise. At the moment the franchise comprises 2,174 outlets operating on some 85 percent of the Polish national territory. The aggregate floor area of the above locations is some 145,000 sq. m, and their aggregate annual gross turnover totals some PLN 4.6 billion.