

## **CURRENT REPORT No. 23/08**

### **Date of Report:**

12 June 2008

### **Re:**

Increase of Share Capital of Emperia Holding S.A. Following Registration by Court of N Series Shares

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(9) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

### **Update:**

The Management Board of Emperia Holding S.A. ("Company") is pleased to inform of the receipt on 12 June 2008 of a decision of the District Court in Lublin regarding the registration of the increase of the Company's share capital.

Following registration of the N series shares by the court, the share capital of Emperia was increased by PLN 122,429 and currently amounts to PLN 15,115,161 (fifteen million one hundred and fifteen thousand one hundred and sixty-one zloty). After registration, the share capital of Emperia comprises 15,115,161 shares of the nominal value of PLN 1.00 each, representing 15,115,161 votes at the general meeting of shareholders.

Prior to registration, the share capital of the Company totalled PLN 14,992,732 and comprised 14,992,732 shares of the nominal value of PLN 1.00 each, representing 14,992,732 votes at the general meeting of shareholders.

The N series shares have been issued as part of the authorised capital to finance the purchase of shares in Polish limited liability companies Sydo Sp. z o.o and Alpaga-Xema Sp. z o.o. (the issue of shares as part of the authorised capital is governed under Article 7a of the Articles of Association of Emperia Holding S.A.).

Following registration by the court of the above changes in the share capital, the Emperia's shareholder structure was modified.