

CURRENT REPORT No. 22/08

Date of Report:

4 June 2008

Re:

Emperia Holding S.A. General Meeting of Shareholders Date and Agenda

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 39(1)(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

Update:

The Management Board of Emperia Holding S.A. ("Company"), acting pursuant to Article 399 § 1 and Article 402 of the Commercial Companies Code, convenes on 26 June 2008 the Ordinary General Meeting of Shareholders, to be held in Lublin, POLAND, ul. Mełgiewska 7-9, at 12.00 noon, with the following agenda:

Agenda:

1. Opening the Ordinary General Meeting.
2. Electing the Chairman of the Ordinary General Meeting.
3. Confirming that the Ordinary General Meeting has been properly convened and is capable of adopting valid resolutions.
4. Adopting the agenda.
5. Consideration and approval of the Management Board's report on the operations of the Company and of the financial statements as well as the consolidated financial statements for the previous financial year.
6. Adopting a resolution regarding distribution of the profit generated by the Company or covering the loss incurred by the Company.
7. Acknowledging satisfactory performance of duties by members of the Supervisory Board and Management Board.
8. Adopting a resolution to amend the Company's Articles of Association.
9. Adopting a resolution to increase the Company's share capital with exclusion of rights issue for the existing shareholders and to amend the Company's Articles of Association or a resolution to increase the Company's share capital without exclusion of rights issue for the existing shareholders, and to amend the Company's Articles of Association.
10. Adopting a resolution to apply for admission to trading in the regulated market and dematerialisation of the Company's Ł, M and further Series Shares outstanding on the date of adoption of the resolution by the Ordinary General Meeting.
11. Adopting a resolution to agree the terms of the Company's management option scheme and issue of bonds with the right of pre-emption as well as a conditional increase of the Company's share capital and to amend the Company's Articles of Association.
12. Any other business.
13. Closing the Ordinary General Meeting.

The right to participate in the Ordinary General Meeting is vested in the Shareholders holding dematerialised shares who no later than one week prior to the date of the Ordinary General Meeting deposit in the Company's registered office a registered depository certificate issued by the entity maintaining the securities account, as confirmation of their ownership of the Company's shares. The depository certificate should contain confirmation of such shares being frozen in the account until completion of the Ordinary General Meeting.

The Company's Shareholders holding registered shares may participate in the Ordinary General Meeting providing they are entered into the share register at least one week prior to the date of the Ordinary General Meeting. The Company's Shareholders holding bearer shares are entitled to participate in the Ordinary General Meeting providing that at least one week prior to the date of the Ordinary General Meeting the share instruments are deposited in the Company's registered office.