

## **CURRENT REPORT No. 13/08**

### **Date of Report:**

28 February 2007

### **Re:**

Purchase of Shares in Lewiatan Zachód Sp. z o.o. in Szczecin

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

### **Update:**

The Management Board of Emperia Holding S.A. (“Emperia”) is pleased to inform of the purchase on 28 February 2008 of 100 percent of shares in Polish limited liability company Lewiatan Zachód Sp. z o.o. (“Company”) having its registered office in Szczecin.

Emperia purchased from private shareholders 105 shares of the nominal value of PLN 600 each, representing 100 percent of the share capital and carrying 100 percent of votes at the general meeting of shareholders.

The shares were purchase for the total amount of PLN 1,500,000.

Lewiatan Zachód Sp. z o.o. is the franchisor of a FMCG retail franchise currently comprised of 180 outlets located in the Zachodniopomorskie Region of Poland operating the total of 24,000 sq. m of selling space.

The Emperia book value of the shares purchased as at 28 February 2008 is PLN 1,515,000.

The shares purchased are a long-term equity investment of the issuer.

The equity investment in Lewiatan Zachód Sp. z o.o. was financed with Emperia’s internal cash flows.

There are no links between the issuer, issuer’s officers or supervisors and the sellers of the assets.

If an interest acquired exceeds 20 percent of the target Company’s share capital, such interest qualifies as assets of material value (*aktywa o znacznej wartości*).