

## **CURRENT REPORT No. 10/08**

### **Date of Report:**

7 February 2007

### **Re:**

Purchase of Shares in Lewiatan Dolny Śląsk Sp. z o.o.

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

### **Update:**

The Management Board of Emperia Holding S.A. ("Emperia") is pleased to inform that on 7 February 2008 Emperia acquired 98.98 percent of shares in a Polish limited liability company Lewiatan Dolny Śląsk Sp. z o.o. ("Company") with its registered office in Zgorzelec.

Emperia acquired from individuals being the Company's shareholders 194 shares of the nominal value of PLN 500 each, representing 98.98 percent of the share capital and 98.98 percent of votes at the general meeting of shareholders.

The shares in the Company were acquired for the aggregate amount of PLN 893,000.

Lewiatan Dolny Śląsk Sp. z o.o. is the franchisor of a FMCG retail franchise comprised of 100 outlets located in the Dolny Śląsk Region of Poland operating the total of 11,000 sq. m of selling space.

The Emperia book value of the shares purchased is PLN 902,000 as at 7 February 2008.

The shares represent a long-term equity investment of the issuer.

The purchase of shares in Lewiatan Dolny Śląsk Sp. z o.o. was financed with Emperia's internal cash flows.

There are no links between the issuer, members of the issuer's management or supervisory bodies and the sellers of the assets.

If an interest acquired exceeds 20 percent of the target Company's share capital, such interest qualifies as assets of material value (*aktywa o znacznej wartości*).