

## **CURRENT REPORT No. 95/07**

### **Date of Report:**

24 October 2007

### **Re:**

Increase of Share Capital of Emperia Holding S.A. Following Court Registration of L Series Shares

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(9) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

### **Update:**

The Management Board of Emperia Holding S.A. ("Emperia") is pleased to inform of the receipt of a decision of the District Court in Lublin of 24 October 2007 on the registration of the increase of the Company's share capital following a public offering of the L series shares.

Following the registration by the court of the L series share offering of the nominal value of PLN 1 each, The share capital of Emperia was increased by PLN 1,500,000 and currently amounts to PLN 14,770,200. After registration, the share capital of Emperia comprises 14,770,200 shares representing 14,770,200 votes at the general meeting of shareholders.

Prior to the registration, the share capital of the Company totalled PLN 13,270,200 and comprised 13,270,200 shares of the nominal value of PLN 1.00 per share, representing 13,270,200 votes at the general meeting of shareholders.