

## **CURRENT REPORT No. 91/07**

### **Date of Report:**

17 October 2007

### **Re:**

Allocation of Public Offering Shares.

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

### **Update:**

The Management Board of Emperia Holding S.A. is pleased to inform that on 16 October 2007 the allocation of shares offered as part of the public offering under the public-offer prospectus approved by the Financial Supervision Committee on 25 September 2007 took place.

The total of 1,906,265 shares were allocated among the investors, including 1,500,000 of the newly issued L series shares and 406,265 shares covered by the purchase offer.

At the same time, please be advised that the report provided for under § 33(1) of the Regulation of the Minister of Finance on current and periodic disclosures by issuers of securities will be submitted within a period of two weeks of the closing of the subscription.