

CURRENT REPORT No. 90/07

Date of Report:

12 October 2007

Re:

Conditional Registration of Emperia Holding S.A. Shares at KDPW

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 34(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

Update:

The Management Board of Emperia Holding S.A. is pleased to inform that on 11 October 2007 it received Resolution 729 of the Management Board of the national securities depositary, Krajowy Depozyt Papierów Wartościowych S.A. ("KDPW"), of 10 October 2007 regarding conditional registration at KDPW of the following securities of Emperia Holding:

1. 2,085,323 (two million eight-five thousand three hundred and twenty-three) H series ordinary bearer shares; 4,203,562 (four million two hundred and three thousand five hundred and sixty-two) I series ordinary bearer shares; 55,747 (fifty-five thousand seven hundred and forty-seven) J series ordinary bearer shares; 290,468 (two hundred and ninety thousand four hundred and sixty-eight) K series ordinary bearer shares; all of the nominal value of PLN 1 each, and the assignment of code PLELDRD00017 to them, providing such shares are introduced to trading in the regulated market;
2. up to 1,500,000 (one million five hundred thousand) rights to the L series ordinary bearer shares of the nominal value of PLN 1 each, issued under Resolution 20 of the General Meeting of Shareholders of Emperia Holding S.A. of 16 July 2007, and the assignment of code PLELDR00033 to them, providing the issue of such shares becomes effective and their allocation is made.
3. up to 1,500,000 (one million five hundred thousand) L series ordinary bearer shares of the nominal value of PLN 1 each, issued under Resolution 20 of the General Meeting of Shareholders of Emperia Holding S.A. of 16 July 2007, and the assignment of code PLELD00017 to them, providing an increase of the share capital by means of the issue of the L series ordinary bearer shares is entered in the register of entrepreneurs, and providing that such shares are introduced to trading in the regulated market.