

CURRENT REPORT No. 87/07

Date of Report:

3 October 2007

Re:

Approval of Amendment 1 to Issue Prospectus of Emperia Holding S.A.

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

The Management Board of Emperia Holding S.A. (Emperia) is pleased to inform that on 2 October 2007, the Financial Supervision Commission approved Amendment 1 to Emperia's Issue Prospectus approved by the Financial Supervision Commission on 25 September 2007.

Amendment 1 is attached to this Current Report.