CURRENT REPORT No. 86/07

Date of Report:

26 September 2007

Re

Approval of Emperia Holding S.A. Share Issue Prospectus

Legal Basis:

Article 56(1)(1) of the Act on Public Offering and Conditions for Introducing Financial Instruments to the Organised System of Trading and on Public Companies of 29 July 2005.

Update:

The Management Board of Emperia Holding S.A. (Emperia) is pleased to announce that on 26 September 2007 the Financial Supervisions Commission issued its decision approving a share issue prospectus previously filed with the Commission.

The approval of the Financial Supervisions Commission was sought for the Emperia share issue prospectus prepared in connection with a public offer including the L, I and K Series Shares and the intended application for admission to regulated market trading of the H, I, J, K and L Series Shares and the L Series Share rights.