

CURRENT REPORT No. 80/07

Date of Report:

12 September 2007

Re:

Office of Competition and Consumer Protection ("UOKiK") Approves Concentration by Acquisition of Sydo Sp. z o.o. in Wrocław.

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

With reference to Report No. 60 of 30 June 2007 regarding conditional agreement for purchase of shares in Sydo Sp. z o.o. in Wrocław ("Sydo"), the Management Board of Emperia Holding S.A. ("Emperia") is pleased to inform that on 12 September 2007 the Chairman of the Office of Competition and Consumer Protection (UOKiK) approved concentration by acquisition of Sydo Sp. z o.o. by Emperia

The UOKiK approval is a necessary prerequisite to the acquisition of shares in Sydo.

Emperia Holding S.A. will provide immediate updates on the next steps in the acquisition of Sydo and any other developments affecting the transaction.