

CURRENT REPORT No. 75/07

Date of Report:

13 August 2007

Re:

Office of Competition and Consumer Protection (“UOKiK”) Approves Concentration by Acquisition of Centrum Sp. z o.o. in Bartoszyce

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

With reference to Report No. 43 of 17 May 2007 regarding conditional agreement for purchase of shares in Polish limited liability company Centrum Sp. z o.o. in Bartoszyce (“Centrum”), the Management Board of Emperia Holding S.A. (“Emperia”) is pleased to inform that on 13 August 2007 the Chairman of the Office of Competition and Consumer Protection (UOKiK) approved concentration by acquisition of Centrum Sp. z o.o. by Emperia.

The UOKiK approval is a necessary prerequisite to the acquisition of shares in Centrum.

Emperia Holding S.A. will provide immediate updates on the next steps in the acquisition of Centrum and any other developments affecting the transaction.