

CURRENT REPORT No. 66/07

Date of Report:

12 July 2007

Re:

Purchase of Emperia Holding S.A. Bonds by Subsidiary

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(6) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

Update:

The Management Board of Emperia Holding S.A. is pleased to inform that on 12 July 2007 subsidiary joint-stock company BOS S.A. purchased bonds issued by Emperia Holding S.A.

BOS S.A. purchased bonds of the nominal value of PLN 7 million with the redemption date on 11 October 2007 as part of the Bonds Issue Programme described in Current Report No. 41/2005. The bonds are non-public unsecured short-term discount bonds. The bonds interest rate is based on market terms.

The issue was part of the cash management process at the Emperia Group of Companies.

As at 12 July 2007, the aggregate nominal value of bonds issued by Emperia Holding S.A. is PLN 27.0 million.