

CURRENT REPORT No. 63/07

Date of Report:

6 July 2007

Re:

Purchase of Shares in Spółem Tychy Sp. z o.o.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

Update:

The Management Board of Emperia Holding S.A. ("Emperia") is pleased to inform that on 6 July 2007 an interest in Polish limited liability company Spółem Tychy Sp. z o.o. with its registered office in Tychy ("Company") was purchased.

Emperia purchased from retail cooperative in liquidation Spółem Powszechna Spółdzielnia Spożywców in Tychy w likwidacji with its registered office in Tychy the total of 100,682 (in words: one hundred thousand six hundred and eighty-two) shares of the nominal value of PLN 50 (in words: fifty zloty) each, representing 48.6 percent of the share capital and carrying 48.6 percent of votes at the General Meeting of Shareholders. The aggregate value of the transaction was PLN 6,896,717 (in words: six million eight hundred and ninety-six thousand seven hundred and seventeen zloty).

The assets purchased will be carried in the issuer's books of accounts at cost plus direct transaction costs.

The investment will be fully financed with internal cash flows of Emperia Holding S.A. The shares in the Company are a long-term equity investment of the issuer.

As of 6 July 2007, the Emperia Holding S.A. Group holds in aggregate 62.9 percent of the Company's share capital, representing up to 62.9 percent of votes in the General Meeting of Shareholders.

The purchase of the interest in the Company has been effected in performance of the Conditional Share Purchase Agreement (Current Report no. 3 of Emperia of 4 January 2007). Current Report no. 35 of 13 April 2007 contains a disclosure regarding the approval issued by Office of Competition and Consumer Protection ("UOKiK") for concentration by acquisition of the Company.

If an interest acquired exceeds 20 percent of the target Company's share capital, such interest qualifies as assets of material value (*aktywa o znacznej wartości*).