

CURRENT REPORT No. 54/07

Date of Report:

14 June 2007

Re:

Postponement of General Meeting of Shareholders Date

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

The Management Board of Emperia Holding S.A. regrets to inform that due to a formal defect in the General Meeting of Shareholders convocation procedure, the General Meeting of Shareholders scheduled to take place on 15 June 2007 will not take place.

At the same time, the Management Board of Emperia Holding S.A. has taken steps to ensure that the General Meeting of Shareholders is convened as soon as possible, no later however than on 20 July 2007, to deliberate on the same agenda and resolutions as proposed for the General Meeting of Shareholders originally scheduled to take place on 15 June 2007.