

## **CURRENT REPORT No. 51/07**

### **Date of Report:**

2 June 2007

### **Re:**

Execution of Conditional Agreement for Purchase of Shares in Maro-Markety sp. z o.o.

### **Legal Basis:**

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

### **Update:**

The Management Board of Emperia Holding S.A. is pleased to inform that on 1 June 2007 a conditional agreement for the purchase of 100% of shares in Polish limited liability company Maro-Markety Sp. z o.o. with its registered office in Poznań ("Company") was concluded between Emperia Holding S.A., a registered partnership and the shareholders of the Company (natural persons).

The key precondition to the purchase of the above interest is the approval of the Office for Protection of Competition and Consumers.

Maro-Markety Sp. z o.o. is a FMCG retailer, with over PLN 20 million in sales revenues in Q1 2007. Maro-Markety Sp. z o.o. operates 18 retail outlets in the Wielkopolskie and Opolskie Regions of Poland.

The acquisition of Maro-Markety Sp. z o.o. will be financed with the internal cash flows of Emperia Holding S.A. and partly with an authorised capital share issue (authorised capital share issues are governed under Article 7a of the Articles of Association of Emperia Holding S.A.).

The incorporation of Maro-Markety Sp. z o.o. into the Emperia Holding Group of Companies is part of the Group development strategy involving active consolidation of the retail and wholesale market in Poland.