

CURRENT REPORT No. 35/07

Date of Report:

13 April 2007

Re:

Office of Competition and Consumer Protection ("UOKiK") Approves Concentration by Acquisition of Społem Tychy Sp. z o.o. in Tychy

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

With reference to Report No. 3 of 4 January 2007 regarding conditional agreement to purchase shares in Polish limited liability company Społem Tychy Sp. z o.o. ("Społem"), the Management Board of Eldorado S.A. ("Eldorado") is pleased to inform that on 10 April 2007, the Chairman of the Office of Competition and Consumer Protection ("UOKiK") approved concentration by acquisition by Eldorado/BOS (Eldorado Group company) of Społem Tychy Sp. z o.o.

The UOKiK approval is a necessary prerequisite to the acquisition of shares in Społem.

Eldorado will provide immediate updates on the next steps in the acquisition of Społem and any other developments affecting the transaction.