

CURRENT REPORT No. 23/07

Date of Report:

28 February 2007

Re:

Date and Agenda for Extraordinary General Meeting of Shareholders

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 39(1)(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

Update:

The Management Board of ELDORADO S.A. with its registered office in Lublin, acting pursuant to Article 399(1) in conjunction with Article 402 of the Commercial Companies Code and Article 17(3) of the Company's Articles of Association, convenes the Extraordinary General Meeting of Shareholders to be held on 22 March 2007 at 12.00 noon in Lublin in the Company's registered office at ul. Metalurgiczna 30.

Agenda:

1. Opening the Meeting,
2. Election of Chairman of the Extraordinary General Meeting of Shareholders,
3. Confirming that the Extraordinary General Meeting of Shareholders is capable of adopting valid resolutions,
4. Adopting the agenda,
5. Adopting a resolution to amend the Company's Articles of Association by amending Article 1,
6. Adopting a resolution to authorise sale (by making a contribution in-kind) of an organised part of the enterprise of ELDORADO S.A.,
7. Adopting a resolution to approve amendments to the By-Laws of the General Meeting of Shareholders of ELDORADO SA,
8. Adopting a resolution to approve the By-Laws of the Supervisory Board of ELDORADO SA,
9. Any other business,
10. Adjourning the Meeting.

Registered depository certificates should be deposited in the Company's registered office by 4.00 p.m. on 14 March 2007. Holders of registered shares and pledgees and beneficial owners vested with voting rights may participate in the Extraordinary General Meeting provided they were entered into the share register no later than one week prior to the date of the Meeting.