

## **CURRENT REPORT No. 10/07**

### **Date of Report:**

16 January 2007

### **Re:**

Transfer of Shares between Members of Eldorado Group of Companies

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

### **Update:**

The Management Board of Eldorado SA ("Eldorado") is pleased to inform that on 15 January 2007, Polish joint-stock company BOS SA ("BOS") with its registered office in Białystok acquired 1,254 shares of the nominal value of PLN 500 each and the issue value of PLN 5,237.15 each in the increased share capital of Polish limited liability company Stokrotka Sp. z o.o. ("Stokrotka"), in exchange for an in-kind contribution of 306 shares in Polish limited liability company Goška Sp. z o.o. ("Goška") of the nominal value of PLN 500 PLN each and the market value of PLN 21,470.59 each. As a result of the transaction, Stokrotka acquired 30 percent of the share capital of Goška. All the parties to the transaction are members of the Eldorado Group.

The purchase of the interest in Goška by Stokrotka is a long-term equity investment and is part of measures aimed at consolidation of the Eldorado Group equity structure.

For assets acquired to be deemed assets of material value (*aktywa znacznej wartości*), they must be over the 20% threshold of interest in the share capital of the target company (Goška) acquired by Stokrotka.