

CURRENT REPORT No. 102/07

Date of Report:

6 December 2007

Re:

Extraordinary General Meeting of Shareholders Date and Agenda

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 39(1)(1) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

Update:

The Management Board of Emperia Holding S.A., acting pursuant to Article 17(3) of the Company's Articles of Association and Article 399 § 1 and 402 of the Polish Commercial Companies Code, convenes on 3 January 2008 the Extraordinary General Meeting of Shareholders, to be held in Lublin, Poland, at ul. Metalurgiczna 30, at 12.00 noon.

Agenda:

1. Opening the Extraordinary General Meeting.
2. Election of Chairman of the Extraordinary General Meeting.
3. Confirming that the Extraordinary General Meeting has been properly convened and is capable of adopting valid resolutions.
4. Adopting the agenda.
5. Adopting a resolution to dismiss a member of the Supervisory Board.
6. Adopting a resolution to appoint a member of the Supervisory Board.
7. Any other business.
8. Closing the Extraordinary General Meeting.

Registered depository certificates should be deposited in the Company's registered office by 12.00 noon on 28 December 2007. Holders of registered shares in the Company may participate in the Extraordinary General Meeting provided they were entered into the share register no later than one week prior to the date of the Extraordinary General Meeting.