

CURRENT REPORT No. 101/07

Date of Report:

14 November 2007

Re:

Purchase of Shares in Sklepy Polka Sp. z o.o. in Białystok by Groszek Sp. z o.o. Subsidiary

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(2) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

Update:

The Management Board of Emperia Holding SA ("Emperia") is pleased to inform that on 14 November 2007 subsidiary company Groszek Sp. z o.o. purchased from subsidiary company DEF Sp. z o.o. 300 shares in Polish limited liability company Sklepy Polka Sp. z o.o. with its registered seat in Białystok, representing 65.22 percent of shares in the share capital and 65.22 percent of votes at the meeting of shareholders. The value of the transaction totalled PLN 243,750. As at 14 November 2007, Groszek Sp. z o.o. holds 100 percent of shares in the above company.

If an interest acquired exceeds 20 percent of the target company's share capital, such interest qualifies as assets of material value (*aktywa o znacznej wartości*).