

CURRENT REPORT No. 5/07

Date of Report:

5 January 2007

Re:

Purchase of Eldorado S.A. Bonds by Subsidiary

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in, in conjunction with § 5(1)(6) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities

Update:

The Management Board of Eldorado S.A. is pleased to inform that on 5 January 2007 Stokrotka Sp. z o.o. subsidiary purchased bonds issued by Eldorado S.A.

Under the Bonds Issue Scheme outlined in Current Report no. 41/2005, Stokrotka acquired unlisted unsecured short-term discount bonds of the nominal value of PLN 8.0 million, due on 7 February 2007, carrying a market interest rate.

The issue was undertaken as part of the Eldorado Group cash management programme.

As at 5 January 2007, the aggregate nominal value of bonds issued by Eldorado S.A. totals PLN 18.0 million.