

## **CURRENT REPORT No. 3/07**

### **Date of Report:**

4 January 2007

### **Re:**

Execution of Conditional Share Purchase Agreement with Spółem Tychy Sp. z o.o.

### **Legal Basis:**

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

### **Update:**

The Management Board of Eldorado S.A. is pleased to inform that a conditional share purchase agreement has been concluded by BOS S.A. (a member of the Eldorado Group of Companies) regarding an interest in limited liability company Spółem Tychy Sp. z o.o. having its registered office in Tychy, POLAND ("Company"). The ultimate purchase of shares under the agreement will give the Eldorado Group of Companies an interest of over 75% of the Company's share capital.

The key condition for the purchase of the above interest is the consent of the Competition and Consumer Protection Authority (UOKiK).

Spółem Tychy Sp. z o.o. is a retailer of FMCG and manufactured products as well as engaging in the production of bakery products. The Management Board of the Company estimates its 2006 sales revenues at some PLN 100 million. Spółem Tychy Sp. z o.o. operates 36 retail outlets throughout the Śląskie Region of Poland.

The purchase of the interest in Spółem Tychy Sp. z o.o. will be financed in full with the equity of the Eldorado Group of Companies.

The incorporation of Spółem Tychy Sp. z o.o. into the Eldorado Group of Companies is part of the Group's development strategy of active consolidation of the retail and wholesale market in Poland.