

## **CURRENT REPORT No. 2/07**

### **Date of Report:**

3 January 2007

### **Re:**

Increase of Share Capital of Eldorado S.A. Following Court Registration of H and I Series Shares. Submission of Consolidated Articles of Association.

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(9) and § 39(1)(2)(b) of the Regulation of the Minister of Finance of 19 October 2005 on current and periodical disclosures by issuers of securities.

### **Update:**

The Management Board of Eldorado S.A. ("Eldorado") is pleased to inform that it has received a decision of the District Court in Lublin of 2 January 2007 regarding registration of the amendments to the Company's Articles of Association contemplated under resolutions of the Extraordinary General Meeting of Shareholders of Eldorado of 3 November 2006.

Following registration by the court of the H and I series shares, the share capital of Eldorado was increased by PLN 6,288,885 (including 2,085,323 H series shares with the nominal value of PLN 1.00 each and 4,203,562 I series shares with the nominal value of PLN 1.00 each) and currently totals PLN 12,923,985. Following the registration, the share capital of Eldorado is comprised of 12,923,985 shares carrying 12,923,985 votes at the general meeting of shareholders.

Prior to the registration, the share capital totalled PLN 6,635,100 and was comprised of 6,635,100 shares with the nominal value of PLN 1.00 each, carrying 6,635,100 votes at the general meeting of shareholders.

The next stages in the process of consolidation with BOS S.A. include the acquisition of the remaining BOS shares, that is 1,723 shares (5.23% of the share capital), and registration of the Eldorado share capital increase as part of the J and K series share offering.

Following the registration by the court of the amendments to the Articles of Association, the Management Board of Eldorado attaches the consolidated Articles of Association.